

## Summary Page Checklist

- \_\_\_\_\_ Areas of Substantial Functional Limitations
- \_\_\_\_\_ Areas with No Substantial Functional Limitations
- \_\_\_\_\_ Where the Interview occurred
  - \_\_\_\_\_ If not in a Natural Environment, provide an explanation of why
- \_\_\_\_\_ Who was the informant
  - \_\_\_\_\_ Role in individuals life
  - \_\_\_\_\_ Good informant
    - \_\_\_\_\_ In Not then provide an explanation of why
    - \_\_\_\_\_ Is another informant needed to ensure a valid assessment?
  - \_\_\_\_\_ How did the informant participate (i.e. in person, by phone, at another time, etc.)
- \_\_\_\_\_ If the applicant required assistance to complete the personal data sheet provide explanation
- \_\_\_\_\_ Summary about any disagreements, indicating how final determination of a Limitation vs. Not a Limitation was made.
  - \_\_\_\_\_ Between the individual being interviewed and the informant (provide an explanation)
  - \_\_\_\_\_ Between the individual being interviewed and the observation (provide an explanation)
- \_\_\_\_\_ Summary of the individual's strength's in each area
- \_\_\_\_\_ Summary of the individual's weakness' in each area and the supports that are needed in each area of substantial functional limitation.